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October 25, 2021

## **BY EDGAR SUBMISSION**

Securities and Exchange Commission Division of Corporation Finance Office of Real Estate & Construction 100 F Street, N.E. Washington, D.C. 20549

> Re: Bluejay Diagnostics, Inc. Registration Statement on Form S-1 Filed October 4, 2021 File No. 333-260029

Ladies and Gentlemen:

This letter is being submitted on behalf of Bluejay Diagnostics, Inc. (the "<u>Company</u>") in response to the comment letter, dated October 15, 2021, of the staff of the Division of Corporation Finance (the "<u>Staff</u>") of the Securities and Exchange Commission (the "<u>Commission</u>") with respect to the Company's Registration Statement on Form S-1 filed October 4, 2021 (the "<u>Registration Statement</u>").

The Company's Amendment No.1 to its Form S-1 Registration Statement (the "<u>Amended Registration Statement</u>") has been submitted to the Commission.

For the Staff's convenience, we have repeated the Staff's comment prior to the Company's response in bold italics.

Draft Registration Statement on Form S-1

Dilution, page 31

## 1. Please revise the presentation to disclose historical net tangible book value (deficit) prior to the presentation of pro forma net tangible book value.

Response: The Registration Statement has been revised to include the above referenced presentation.

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Should you have any questions regarding the foregoing, please do not hesitate to contact Cavas Pavri at (202) 724-6847.

Sincerely, SCHIFF HARDIN LLP

/s/ Cavas Pavri

By: Cavas Pavri

Enclosures

cc: Gordon Kinder, Chief Financial Officer Ralph De Martino, Schiff Hardin LLP